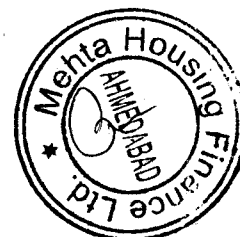


MEHTA HOUSING FINANCE LTD.
004, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

UnAudited Financial Results for the QUARTER ended 30th Sept 2015.
Second QUARTER (01-07-2015 TO 30-09-2015)

(Rs. in Lacs)

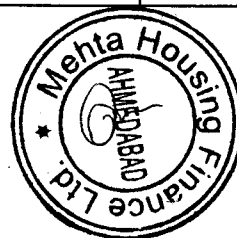
PART- I UnAudited Financial Results for the Quarter ended 30th Sept 2015.						
Particulars	Second Qrt	Previous qrt	Corspd	Cumu	C. Cumu	Audited
	01.07.15 To 30.09.15	01.04.15 To 30.06.15	01.07.14 To 30.09.14	1.04.15 To 30.09.15	1.04.14 To 30.09.14	1.01.14 To 31.03.15
1 (a) Net Sales/Income from Operations (b) Other Operating Income	-	-	-	-	-	-
2 Expenditure	-	-	-	-	-	-
a Increase/decrease in stock in trade and work in progress	-	-	-	-	-	-
b Consumption of raw materials	-	-	-	-	-	-
c Purchase of traded goods	-	-	-	-	-	-
d Employees cost	0.33	0.22	0.28	0.55	0.47	1.15
e Depreciation	0.00	0.00	0.00	0.00	0.00	0.19
f Other expenditure	0.08	2.35	0.26	2.43	1.55	2.03
(Any item exceeding 10% of the total expenditure to be shown separately)						
Total	0.41	2.57	0.55	2.98	2.02	3.37
3 Profit from Operations before Interest & Exceptional Items (1-2)	(0.41)	(2.57)	(0.55)	(2.98)	(2.02)	(3.37)
4 Other Income	0.00	0.00	10.08	0.00	10.08	12.55
5 Profit before Interest & Exceptional Items (3+4)	(0.41)	(2.57)	9.53	(2.98)	8.06	9.18
6 Interest	-	-	-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	(0.41)	(2.57)	9.53	(2.98)	8.06	9.18
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary activities before tax (7+8)	(0.41)	(2.57)	9.53	(2.98)	8.06	9.18
10 Tax expense	-	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(0.41)	(2.57)	9.53	(2.98)	8.06	9.18
12 Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-	-



13	Net Profit (+)/Loss(-) for the period (11-12)	(0.41)	(2.57)	9.53	(2.98)	8.06	9.18
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	308.20 Rs. 10/-	308.20 Rs. 10/-	308.20 Rs. 10/-	308.20 Rs. 10/-	308.20 Rs. 10/-	308.20 Rs. 10/-
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16	(i)Earnings Per Share (before extraordinary item) (a) Basic (b) diluted (ii)Earnings Per Share (before extraordinary item) (a)basic (b)diluted	-	-	-	-	-	-
17	i. Book value per share (before extraordinary items) (of Face Value Rs. 10/- each): ii.Book value per share (after extraordinary items) (of Face Value Rs. 10/- each):	-	-	-	-	-	-

PART II - Select Information for the Quarter Ended 30/09/2015

[A]	Particulars	Second QUARTER (1.07.2015 TO 30.09.2015)	PREVIOUS QUARTER (1.04.2015 TO 30.06.2015)	CORSPD. PR. YEAR (1.07.2014 TO 30.09.2014)	PRE. YEAR END 31.03.2015
1	Public shareholding A.Number of shares B.Percentage of shareholding	1393064 (45.20%)	1393064 (45.20%)	1393064 (45.20%)	1393064 (45.20%)
2	Promoters and promoter group Shareholding a) Pledged/Encumbered -Number of shares -Percentage of shares (as a % of the total shareholding of promoter and promoter group) -Percentage of shares (as a% of the total share	Nil	Nil	Nil	Nil
	b) Non-encumbered -Number of Shares -Percentage of shares (as a% of the total shareholding of promoter and promoter group) -Percentage of shares (as a % of the total share capital of the company)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)	1688936 (54.80%)



	Particulars	quarter ended 30.09.2015
	INVESTOR COMPLAINTS -Pending at the beginning of the quarter -Received during the quarter -Disposed of during the quarter -Remaining unresolved at the end of the quarter	Nil

NOTES:

- 1 On recommendation of Audit Committee the Board of Directors took on record the above UnAudited Results at meeting held on 31.10.2015. This results were taken on record by board on 31.10.2015.
- 2 The company has recieved Nil complaint from the investors during the Quarter and no complaint is lying unresolved as on 31th Oct. 2015
- 3 The Company has extended its previous financial year ending on 31st December 2014 to 31st March 2015 to align with period of financial year ending on 31st March every year in compliance with Section 2(41) of Companies Act, 2013. Accordingly, the previous half year period figures are provided from 1st April ,2014 to 30th September, 2014 to make it comparable with current financial year period commencing from 1st April, 2015 ending on 30th September, 2015

Date :06/11/2015
Place : Ahmedabad

For, Mehta Housing Finance Ltd.



[Signature]
Authorized Signatory

DINESH K. SHAH & CO.
CHARTERED ACCOUNTANTS
Dinesh K. Shah
B.Com. L.L.B. FCA

507, Hemkoot Complex,
B/h. L.I.C. Building,
Ashram Road,
Ahmedabad-380 009.
Tel. # : 079-26584450
Email : dkshah43@hotmail.com

Limited Review Report to Board of Directors

Mehta Housing Finance Ltd

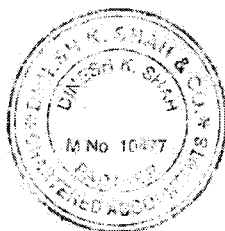
We have reviewed the accompanying statement of unaudited financial results of **Mehta Housing Finance Ltd** for the period ended 30th Sept, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date: 06/11/2015



A handwritten signature in black ink, appearing to be "DKS", written over a horizontal line.

For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)

Clause 41 of the Listing Agreement of Mehta Housing Finance Ltd
(BSE Code No. 511740)

(Rs. in Lacs)

Standalone Statement of Assets and Liabilities		As at (Half Yearly end) (30/09/2015)	As at (Half Yearly end) (30/09/2014)
Particulars		(Unaudited)	(Unaudited)
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	308.20	308.20
	(b) Reserves and Surplus	315.10	317.45
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	623.30	625.65
2	Share application money pending allotment	0.00	0.00
3	Minority Interest *	0.00	0.00
4	Non-Current Liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (Net)	0.00	0.00
	(c) Other Long term liabilities	0.00	0.00
	(d) Long term provisions	0.00	0.00
	Sub-total - Non-current liabilities	0.00	0.00
5	Current Liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	28.93	25.76
	(c) Other current liabilities	0.00	0.00
	(d) Short-term provisions	0.05	0.03
	Sub-total - Current liabilities	28.98	25.79
	TOTAL - EQUITY AND LIABILITIES	652.28	651.43
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	0.03	0.22
	(b) Goodwill on Consolidation *	0.00	0.00
	(c) Non-current investments	490.12	490.12
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances	17.51	18.61
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	507.66	508.95
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	144.29	142.23
	(d) Cash and cash equivalents	0.34	0.25
	(e) Short-term loans and advances	0.00	0.00
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	144.63	142.48
	TOTAL ASSETS	652.28	651.43

* Applicable in the case of consolidated statement of Assets and Liabilities

