

**DINESH K. SHAH & CO.**  
**CHARTERED ACCOUNTANTS**  
Dinesh K. Shah  
B.Com. L.L.B. FCA

507, Hemkoot Complex,  
B/h. L.I.C. Building,  
Ashram Road, Ahmedabad-380 009.  
Tel. # : 079-26584450  
Email : dkshah43@hotmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)**

- 1 For Quarter Ended : 30<sup>th</sup> June 2015  
2 ISIN : INE239B01014  
3 Face Value : Rs. 10/- Each  
4 Name of the Company : MEHTA HOUSING FINANCE LTD  
5 Registered Office Address : 004, LAW GARDEN APPARTMENT, SCHEME-I, OPP. LAW GARDEN, ELLISBRIDGE, AHMEDABAD-380006  
6 Correspondence Address : ----- As above -----  
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513  
8 Email address : mehtahousingfinanceltd@gmail.com  
9 Names of the Stock Exchanges where the company's securities are listed : BSE  
:
- 10 Issued Capital

Number Of Share	% of Total Issued Cap.
3082000	-
	-

- 11 Listed Capital (Exchange-wise) : 30,82,000  
*(as per company records)*  
12 Held in dematerialised form in CDSL : 14,011  
13 Held in dematerialised form in NSDL : 23,62,089  
14 Physical : 7,05,900  
15 Total No.of shares (12+13+14) : 30,82,000  
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NO  
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimate d to CDSL	whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NIL	-----	-----	-----

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) : YES

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. : NO

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. : S.P.Patel  
(O) 079-26565566,7,1000  
(Fax) ( 079-26461513)

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :

**M/s. Dinesh K. Shah & Co.,**

Chartered Accountants

B.Com. L.L.B. FCA

M.NO.10477

507, Hemkoot Complex,

B/h. L.I.C.Building, Ashram Road, Ahmedabad-380 009 (O) 079-26584450

24 Appointment of common agency for share registry work if yes (name & address) :

**Purva Sharegistry India Pvt Ltd.**

(Shiv Shakti Industrial Estate, Unit No: 9,

Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,

Mumbai-400011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from BSE, Company Change It's Name etc.) : NO

Place : Ahmedabad

Date: 11.07.2015

For, Dinesh K. Shah & Co.,



Chartered Accountants  
(Dinesh K Shah-Partner)  
(M.No.10477)