

DINESH K. SHAH & CO.
CHARTERED ACCOUNTANTS
Dinesh K. Shah
B.Com. L.L.B. FCA

507, Hemkoot Complex,
B/h. L.I.C. Building,
Ashram Road, Ahmedabad-380 009.
Tel. # : 079-26584450
Email : dkshah43@hotmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)

- 1 For Quarter Ended : 31st March 2014
2 ISIN : INE239B01014
3 Face Value : Rs. 10/- Each
4 Name of the Company : MEHTA HOUSING FINANCE LTD
5 Registered Office Address : 004, LAW GARDEN APPARTMENT, SCHEME-I, OPP. LAW GARDEN, ELLISBRIDGE, AHMEDABAD-380006
6 Correspondence Address : ----- As above -----
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513
8 Email address : mehtahousingfinanceltd@gmail.com
9 Names of the Stock Exchanges where the company's securities are listed : BSE

10 Issued Capital

| Number Of Share | % of Total Issued Cap. |
|-----------------|------------------------|
| 3082000 | - |
| | - |

- 11 Listed Capital (Exchange-wise) : 30,82,000
(as per company records)
12 Held in dematerialised form in CDSL : 5,873
13 Held in dematerialised form in NSDL : 2,34,9927
14 Physical : 7,26,200
15 Total No.of shares (12+13+14) : 30,82,000
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NO
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimate d to CDSL | whether intimate d to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|----------------------------|----------------------------|---|
| ----- | ----- | ----- | NIL | ----- | ----- | ----- |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) : YES
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. : NO

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? : N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. : S.P.Patel
(O) 079-26565566,7,1000
(Fax) (079-26461513)

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :
M/s. Dinesh K. Shah & Co.,
Chartered Accountants
B.Com. L.L.B. FCA
M.NO.10477
507, Hemkoot Complex,
B/h. L.I.C.Building, Ashram Road, Ahmedabad-380 009 (O) 079-26584450

24 Appointment of common agency for share registry work if yes (name & address) :
Purva Sharegistry India Pvt Ltd.
(Shiv Shakti Industrial Estate, Unit No: 9,
Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,
Mumbai-400011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from BSE, Company Change It's Name etc.) : NO

Place : Ahmedabad

Date: 07.04.2014



For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)