

DINESH K. SHAH & CO.
CHARTERED ACCOUNTANTS

Dinesh K. Shah
B.Com. L.L.B. FCA

507, Hemkoot Complex,
B/h. L.I.C. Building,
Ashram Road, Ahmedabad-380 009
Tel. #: 079-26584450
Email: dkshah43@hotmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)

- 1 For Quarter Ended : 30th September, 2017
- 2 ISIN : INE239B01014
- 3 Face Value : Rs. 10/- Each
- 4 Name of the Company : MEHTA HOUSING FINANCE LTD
- 5 Registered Office Address : 004, LAW GARDEN APPARTMENT, SCHEME-I,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006
- 6 Correspondence Address : ----- As above -----
- 7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513
- 8 Email address : mehtahousingfinanceltd@gmail.com
- 9 Names of the Stock Exchanges
Where the company's securities
Are listed : BSE

10 Issued Capital

Number Of Share	% of Total Issued Cap.
3082000	100%
	-

- 11 Listed Capital (Exchange-wise) : 30, 82,000
(As per company records)
- 12 Held in dematerialized form in CDSL : 65574
- 13 Held in dematerialized form in NSDL : 2349426
- 14 Physical : 667000
- 15 Total No. Of shares (12+13+14) : 30, 82,000
- 16 Reasons for difference if any, between
(10&11), (10&15), (11&15) : NO
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NIL	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) : YES
If not, updated upto which date
- 19 Reference of previous quarter with regards to Excess dematerialized shares, if any. : NO
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.: S.P.Patel
(O) 079-26565566, 7, 1000
(Fax) (079-26461513)
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor:
M/s. Dinesh K. Shah & Co.,
Chartered Accountants
B.Com. L.L.B. FCA
M.NO.10477
507, Hemkoot Complex,
B/h. L.I.C.Building, Ashram Road, Ahmedabad-380 009 (O) 079-26584450
- 24 Appointment of common agency for share registry work if yes (name & address):
Purva Sharegistry India Pvt Ltd.
(Shiv Shakti Industrial Estate, Unit No: 9,
Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,
Mumbai-400011
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from BSE, Company Change Its Name etc.) : NO

Place: Ahmedabad
Date: 07/10/2017



For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)